

AABPA – November 16, 2011

**The Budget Formulation and
Execution Line of Business BFELoB
Today**

Andy Schoenbach

BFELoB Policy Lead

Chief, Budget Systems Branch, OMB



The Budget Formulation & Execution LoB

Ten Shared Services as Common Solutions

Analytical Tools

Collaboration

Data Collection & Tracking

Document Production

Knowledge Management

General
Government-wide
Services via
MAX.gov

Agency Budgeting Tools

**Budget Execution and Financial
Management Integration**

Budget Performance Integration

Human Capital (Federal Budgeting Profession)

Program Management

(Coordination, Standards, Architecture)

Budget Formulation
and Execution
Specific Services

BFELoB Today

Collaboration

- 50,000+ users (up from approx 37,000 this time last year)
- 100+ agencies, 300+ bureaus, 6000+ HSPD-12 users and first implementation in Federal Gov't of HSPD-12 only authentication...)

Human Capital

- Over 2200 have taken online training courses (Formulation, Execution, Appropriation Law)
- Over 600 joined monthly panel and brownbag discussions

MAX Collect

- Over 150 exercises conducted supporting OMB and multiple agencies for QFRs, Q&As, briefing books, earmarks, etc.

MAX Analytics

- Being used (for dashboards, metrics reporting, etc.) by several agencies and OMB linked in with Collect and Community
- Suite of tools received 2011 GCN Honorable Mention award for IT achievement in Government



Budget Formulation and Execution Line of Business (BFELoB)

[HOME](#) [ABOUT](#) [CATALOG](#) [FAQs](#) [NEWSLETTERS](#) [CONTACT US](#) [JOIN THE COMMUNITY](#)



Budget Office of the Future

One of the primary ideas of the BFELoB is to help prepare for and foster the "Budget Office of the Future" through initiatives, tools and services in four major areas: Improving Budget Processes, Developing Human Capital, making use of Enabling Technology, which will help agencies produce high quality Budget Products.

Among the Tools and Services provided by the BFELoB are:



Improving Budget Processes

Budget Capability Self-Assessment Tool

A simple, survey-like method to assess how current agency operations and processes compare against best practices across a broad range of budgeting capability categories including Budget Processes, Staffing Capacity, Technology and Budget Products.

Budget System Decision Matrix

An assessment of nine automated budget formulation/execution systems rated against a compendium of budgeting capabilities.

Budget Formulation

Maps representing the federal budget formulation process.

Budget Execution

Maps representing the federal budget execution process.

Touchpoints Document

The Touchpoints document clarifies where Budget Execution and Financial Management processes intersect and discusses opportunities for process improvement in the flow of information between these two sectors.



Developing Human Capital

Budget Career Roadmap

Provides information on major Competencies in the budget field, as well as Proficiencies and Key Behaviors at different stages of one's career.

Budget Execution Training Module

An on-line, multi-media training module intended to provide a basic understanding of budget execution for beginning budget analysts.

Self Paced Budget Training

Narrated presentations explaining a variety of budget-related topics.

Training & Development

Numerous opportunities for free training on a variety of subjects. Thousands have already attended BFELoB training sessions.





Enabling Technology

Shared Service Offerings

The BFELoB has worked with multiple agencies in transitioning their agency focused budget system to shared service offering, providing other agencies with a way to access budget system functionality by leveraging their investments.

MAX Collect

A data collection and publishing tool which can produce fully indexed, electronic briefing books, Q&As, QFRs and more, and can be coupled with capabilities for Analytics and reporting.

MAX Analytics

Identify, customize and implement collection of Best of Breed Open Format & Open Source reporting solutions to meet the reporting needs of the Budget community.

MAX Publication Services

Document publication tools that automatically integrate numbers and text.

Max Federal Community

A collaboration/wiki/knowledge management capability optimized for Federal user requirements.

Max Online Meetings

Real-time computer screen sharing, enabling remotely-located meeting attendees to be literally 'on the same page' as the presenter.

Web based Provisioning and Custom Application Development

A robust, secure technology platform which includes login provisioning ("authentication" and "authorization"), database, server, and agile application development.

MAX Authentication Service (MAS)

Provide "authentication as a service" to applications/information systems, working through the MAX Federal Community. The first HSPD-12 implementation in the Government used this service.

Budget Segment Reference Architecture

A Budget Segment architecture document is available to agencies to use as a template to simplify and jump-start their system development and enterprise architecture activities. This template follows the Federal Segment Architecture Methodology (FSAM).



BFELoB Organization and Contacts:

LoB Executive Sponsor: Courtney Timberlake, Assistant Dir. for Budget, OMB

Managing Partner: Tom Skelly, Director of Budget Service, Education

Policy Lead: Andy Schoenbach, Chief, Budget Systems Branch, OMB

Deputy Policy Lead: Phil Wenger, OMB

Program Management Office Lead: Mark Dronfield, Education

MAX Federal Community Lead: Debbie Macaulay, OMB

MAX Analytics Lead: Dan Chandler, OMB

MAX Collect Lead: Tom Bullers, OMB

Contact the Budget LoB at: BudgetLoB@Ed.gov

Learn More about the Budget LoB at: www.BudgetLoB.gov

Visit the Community at: www.max.gov (Federal government employees only)

